

Getting Ready 2 Reinvent



An interactive workshop for business leaders seeking to plan for the next stage of their life.

Getting Ready 2 Reinvent will help you by:

- Providing a process to reinvent yourself and plan for the next stage of your life
- Sharing experiences and best practices with other business leaders on how to transition to the next stage of your life
- Making new connections to help with your reinvention or retirement plans.

This seminar will provide:

1. **Getting Ready 2 Reinvent** lifestyle planning process and guide
2. A financial inventory checklist
3. Examples of business leaders who have successfully reinvented themselves
4. An opportunity to network with other local business leaders.

Feedback on our workshops

"Having the tools to start planning [for my future]."

"...encouraging to look ahead...start planning...great information on what to plan."

"Felt the financial planning section helpful to find out sources of income and other things to consider."

"So helpful to think about the reality of my implementation plan."

**Contact us for a
workshop for you
and your team.**

**Only
\$190.**

(incl. HST and Continental Breakfast)

To register for the seminar or for more information, contact:

Mary-Lou Emmett

or

Donna Stevenson

or

Faye Wales

mary-lou@proactconsultinginc.com

905.527.1991

www.proactconsultinginc.com

match@bm2b.ca

905.662.5130

www.bm2b.ca

fwales@peopletime.ca

289.208.6161

www.peopletime.ca

The Seminar Leaders

Mary-Lou Emmett, BA, CLU, CH.F.C., CHS, EPC



Mary-Lou Emmett is founder and President of Pro Act Consulting Inc. and Financial Advisor with Aligned Capital Partners Inc. She is a highly qualified Insurance and Financial Services Professional, with more than 35 years in the industry.

Her previous experience includes work with major insurance companies in Toronto, Vancouver, Calgary, Kitchener and Hamilton. These experiences ideally position her to work with both individuals and corporations, designing and implementing financial programs to meet their needs and objectives.

Mary Lou maintains professional memberships with ADVOCIS (The Financial Advisors Association of Canada), CPBI (The Canadian Pension and Benefits Institute), HRP (Human Resources Professionals Association, Hamilton Chapter), ROTARY (Rotary Club of Dundas Valley Sunrise, President 2007-2008); and CFIB (Canadian Federation of Independent Businesses).

Donna Stevenson, MA



Donna Stevenson, senior strategist and organization development expert, is the creator of Boomer Match to Business (BM2B) and President of The Capability Corps Inc. She works with business leaders to tackle their key business and organization issues related to people, process and technology, and align them with revenue goals.

Donna has held senior leadership roles – operations, business transformation, human resources, and communications - in several Canadian organizations. She has also worked as an external consultant helping senior teams to achieve their strategic plans and financial goals. At Boomer Match to Business, Donna works with business leaders and owners to find the right boomer expert to address their specific business needs.

Donna has published a number of articles, and is an accomplished speaker, on the boomer demographic and its effect on today's and tomorrow's workplace, particularly ways in which boomers can reinvent themselves for the next stage of their lives. She is a member of the Hamilton Chamber of Commerce and the YWCA Women in Leadership Committee.

Faye Wales, BA, CHRP



Faye Wales is the owner of People Time, a human resources, training and communications consulting firm that has been operating out of Burlington, ON since 1995. In that role, she provides human resources expertise to small-medium sized companies not requiring a full-time HR presence in-house. In addition, she designs, develops and facilitates training programs in the areas of management/leadership development, team building, strategic/ business planning, effective communications, customer service and train the trainer. Faye is certified in Accelerated Learning training methods.

Faye is also Chief Boomer Expert with Boomer Match to Business, where she works with business leaders and owners to find the right boomer expert to address their specific business needs.

Faye is an accomplished speaker who has presented to various professional associations throughout her consulting career on topics ranging from managing employee performance to reward and recognition to developing future leaders.

Together with Mary-Lou, Faye is the co-author and co-facilitator of the **Getting Ready 2 Retire** program, designed to assist employees 50 years and older with their lifestyle and financial planning for retirement.